



Joint ICAO/AFCAC Symposium Kampala, 17-19 August 2009 Session 2

ICAO's surveys and studies: Financial situation of Airports and ANSPs



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ICAO's studies on the financial situation of airports and ANSPs

- ❖ **Regular ICAO surveys (every two-three years) via State letter**
- ❖ **Supplemented by ICAO's Air Transport Reporting Forms J, K and L, as well as information available on various websites**
- ❖ **Most recent report covers 2007:**
(<http://www.icao.int/icao/en/atb/epm/index.html>)





ICAO's studies on the financial situation of airports and ANSPs

Report 2007: providers' income, expenses, investments data

- **Airports: 70 States with 412 airports (Africa/Middle East: 13 States with 52 airports)**
- **Air navigation services: 63 States (Africa/Middle East: 8 States)**
- **Insufficient data from African States to evaluate the financial situation of airports and ANSPs on a regional basis**
- **Additional problem: few airports and ANSPs have data available on websites**



ICAO's studies on the financial situation of airports and ANSPs

Airports - Africa/Middle East (13 States with 52 airports) reported:

- **Income** **USD m 1,446 ***
- **Expenses** **USD m 1,041**
- **Profit** **USD m 405**
- **Investments** **USD m 1,414**

but 24 of the 52 airports did not recover all their costs, while income exceeded expenses at the other 28 airports

*** non-aeronautical revenues only 28% of total income**



ICAO's studies on the financial situation of airports and ANSPs

ANSPs - Africa/Middle East (8 States) reported:

- Income USD m 288
- Expenses USD m 194
- Profit USD m 94
- Investments USD m 2 (?)

2 ANSPs did not recover all their costs, while income of the other 6 ANSPs exceeded their expenses





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ICAO's studies on the financial situation of airports and ANSPs

Conclusion

- Coverage of Africa/Middle East insufficient
- To improve the situation, States are encouraged to:
 - report to ICAO airport and air navigation traffic and financial statistics
 - participate in the ICAO surveys (i.e. report data as requested in State letters)
 - make use of the Internet for reporting purposes